



the answer company™

THOMSON REUTERS®

# DIGITA PROFESSIONAL SUITE

More than software

“Thomson Reuters are the right partner of choice for me, because it’s the attention to detail, and the support that I get. I feel that we get more than software from Thomson Reuters, because it’s the whole experience. It’s the personal touch that we get with every communication, it’s feeling supported”.

*Stephen Pell,  
Pell Artists.*



**Partnership**

We work in consultation with you to define a solution that meets your needs, now and in the future.



**Support**

Have peace of mind when you change your software with a managed migration and training plan, plus first-class support.



**Insight**

From GDPR to MTD – our experts provide trusted answers on the latest industry developments that affect you.

## SOLUTIONS FOR ACCOUNTING PROFESSIONALS

In an ever-transforming industry where regulatory change is constant, technology is always advancing, and clients are increasingly looking for more complex and varied support it is clear to us that the demands placed on you and your professional peers are greater than ever, often requiring you to be more than an accountant and resulting in you occasionally being distracted from delivering the fundamentals for your clients in the most efficient and effective way.

Like you we know that keeping pace with technology is a basic requirement. In today’s accountancy world clients expect you to be able to offer a suite of tools that can seamlessly take care of the numbers, so that instead you can be their real time business development adviser, their guide through more complex accounting and tax matters and a sounding board for those often tricky, compliance questions they regularly have.

For you to be more than an accountant you need a support partnership that is based on more than software. The team behind the Thomson Reuters solutions have been working with accountants for over three decades by providing outstanding service and delivering insight-driven software designed by those in the know, after all over half of our employees have worked in practice, just like you. We believe in building trusted relationships with our clients over time, involving you in the software developments we make along the way so that whether its Making Tax Digital, AI or another regulatory change that’s causing our industry to transform further, you are supported by the right partner and the right solution.

**“There are two words to describe  
Digita - smart and powerful”**

*Sheila Burke, Jacobs Allen*

## OUR PRODUCTS AT A GLANCE

Our integrated software designed for accountants gives you access to a comprehensive solution that will help you to save time, improve profit margins and enhance the services you provide. Knowing you have a reliable and trusted platform underpinning your business frees you up to focus on the enhanced services you offer to your clients which truly gives you a competitive edge.

### DIGITA PROFESSIONAL SUITE

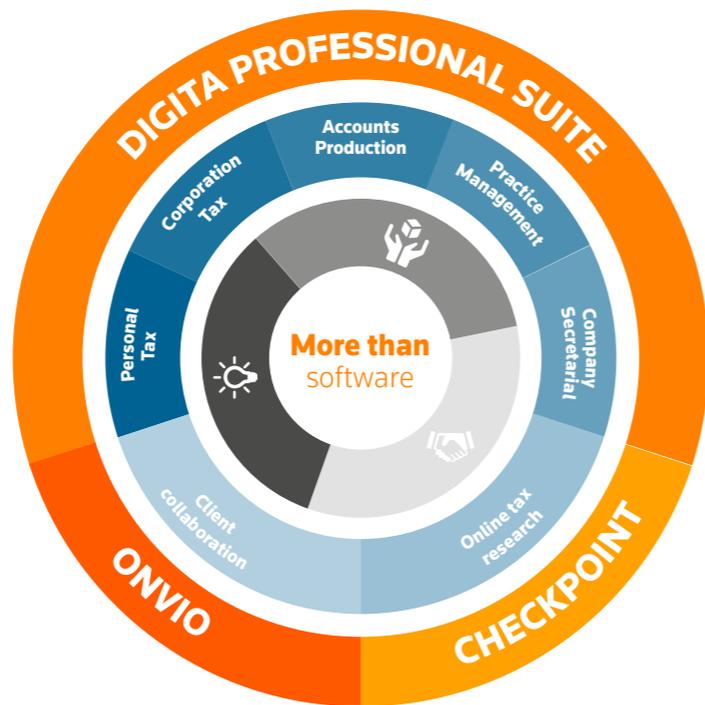
A reliable and efficient accounting platform designed to enhance your business.

### ONVIO

A secure and streamlined online solution to host your client data and documentation.

### CHECKPOINT AND CHECKPOINT MARKETING FOR FIRMS

A comprehensive tax and compliance research tool and a social media content platform.



## THE RESULTS



### More Time

Automated processes help you move on to value-added services.



### Decreased Risk

With reduced manual entry and data accuracy.



### Increased Profit

Due to automated compliance tasks and workflow features.



### Enhanced Client Service

Seamless communication tools keep your clients happy.



### Dedicated Collaboration

We forge long-lasting partnerships.



### Added Flexibility

Work from anywhere, anytime with online solutions.



### Intelligent Alerts

Identify potential tax planning opportunities for your clients.



### Analysis In A Flash

Manage staff workloads and practice profitability at the click of a button.

“At Thomson Reuters there’s a good team of professional advisers who know about accountancy and tax, so if there is a technical query, we can call them up and get an answer pretty much straight away. So it’s more than just the software for us, it’s about the support behind it”.

*Victoria Cooper*  
Red Shoes Accounting Services



## DIGITA PROFESSIONAL SUITE

### Digita Personal Tax

Manage your entire personal, business and trust tax compliance process with our personal tax software, enabling you to simplify your tax work. Complete core compliance forms with ease for individuals, partnerships and trusts.

On top of this, offer value-added services with intelligent tools which keep your data consistent and identify potential savings for your clients. Cut your data entry time, reduce manual errors and manage risk across your entire practice with our best-selling module.

**“We like the way the software approaches averaging and the fact that it works out the calculations and the adjustments for the previous year for you. This saves us time”.**

*Tracey Dodd  
Francis Clarke*

### Digita Corporation Tax

Save time on tasks for simple and complex corporate tax clients with our corporation tax software, allowing your practice to easily submit returns, computations and accounts to HMRC – reducing manual input and calculation time.

Depending on how straightforward your clients are, you can use our two products on their own or together. Put simply, Digita Corporation Tax caters to your standard clients, while Digita Corporation Tax Advanced tackles more complex cases.

### Digita Accounts Production

Create professional reports with our financial statement software for accountants. Digita Accounts Production allows you to prepare compliant final accounts and file online to Companies House. Stay in control at every stage of your reporting process, freeing up your time to focus on more important work.

Cater to every industry and company structure with our range of legislative and iXBRL-compliant financial reporting templates which can be branded and edited to suit each of your clients. Get more from your accounting workflow with a two-way synchronisation with Digita Accounts Production and Xero, providing real-time flow of data between your final accounts and bookkeeping software.

### Digita Practice Management

Get a handle on your client data and a better view of staff workloads, enhancing your accounting process with our practice management software for accountants. Digita Practice Management offers you complete control over your workflow, allowing you to project manage your tasks from a central location.

Depending on how you and your team prefer to run the practice, we offer both a standard and an advanced practice management software solution. Whether you need simple work flow management or more advanced functionality, our scalable solutions help you and your team track progress, meet deadlines and invoice clients.

**“Digita Practice Management enable us to offer our clients a more streamlined system and improve our own cashflow”.**

*Chris Davies  
Ross Brooke*

### Digita Company Secretarial

Ensure your clients remain compliant with our comprehensive company secretarial software, enabling you to offer a professional company secretarial service. Keep your client records in great shape with comparison from Companies House, giving you greater control and accuracy over your online submissions.

Save time on data entry and form filling when you use Digita Company Secretarial with proactive anti-fraud alerts and automatic data import from other modules in our suite. You can easily update the Persons of Significant Control (PSC) Register and file online in seconds.

## DIGITA EFFICIENCY PACKS

We know that flexibility is key to the successful running of an accountancy practice. You need the ability to scale quickly when client needs demand it and combine or add in services and support quickly that can meet the often unique, needs of your ever-evolving portfolio.

Our cost-effective Efficiency Packs do just that. A 10-user licence is included as standard within our comprehensive compliance and accounts preparation software which is designed to rapidly improve your day-to-day processes. We know it's about more than software, so we also include first-class training and support provided by our experienced and trusted in-house team of experts.

**Our Efficiency Packs start from £45 per month for a 10 desktop-based user package and from £75 per month for an online-hosted solution.**

### SELECT YOUR PERFECT PACK

	<b>Starter</b> Up to 10 clients	<b>Essentials</b> from 25 clients	<b>Practice Plus</b> from 50 clients	<b>Tax Plus</b> from 50 clients	<b>Advanced</b> from 50 clients
Digita Personal Tax*	●	●	●	●	●
Digita Business Tax	●	●	●	●	●
Digita Accounts Production	●	●	●	●	●
Companies House Accounts Filer	●	●	●	●	●
Digita Practice Management	●	●	●	●	●
Digita Corporate Tax	●	●	●	●	●
Digita Company Secretarial			●		●
Deferred Tax and Group Relief				●	●
Full Dividend Data Feed				●	●
Digita Trust Tax				●	●

\*Terms and Conditions: Introductory pricing for new customers only. Client banding doubled for personal tax clients

"Thomson Reuters software is very much centered around their customer services and technical support. The reason that is so important for me is because that is the epitome of what we believe in when providing our services".

*Freddie Faure*

*CooperFaure Accountants*



## ONVIO

### Enhance your client collaboration with online software for accountants

As an accountant, you are trusted to process large amounts of confidential client data and documentation. Thomson Reuters Onvio offers secure online file storage and client portal software for accountants.

Benefit from a more streamlined process for client communication, easily share files and documents with your clients online and gain online approval from clients with e-signing. Quickly save and send files from the Digita Professional Suite to your clients with integration between Onvio and the Digita suite.



**Improve processes** - Provide your staff with a faster way to store documents and exchange files with clients.



**Keep data secure** - Have peace of mind that your documents are safe, given the increased focus on data protection.



**Work remotely** - Access your files on-the-go at any time – from any device and PC or Mac browser.

**“Onvio really helps with accuracy and, as time is our shortest resource, it also helps with consistency.”**

*Jessica Pillow*

*Pillow May*

## CHECKPOINT

**“Having the ability to look at topics within the tax books online and find up-to-date legislation is a great asset”.**

*Emily Collins, Emily Collins Personal Tax Ltd*

### Tax research software for accountancy practices

Streamline your tax compliance process with access to a wealth of reliable information within Checkpoint tax research software.

Checkpoint meets the everyday needs of the busy tax professional detailing the rules, regulations and tax issues specifically affecting companies in the UK. You'll be able to get your research done faster and more accurately with absolute confidence in the source of your information.

Our software covers all UK tax regulations, including personal tax, corporate tax and trust tax. You'll also gain access to tax current awareness, HMRC manuals and more.



**Online tax research** - Find reliable tax answers and news in just a few clicks with our Thomson Reuters Checkpoint® solution.

*Starting from £15 per month for 2 users paid annually.*



"I think the support and celebration of accountancy is support for the industry because it is such a period of change and change brings uncertainty in whatever you're doing".

*Jon Cooper  
CooperFaure Accountants*

## WELCOME SERVICES

*"The Welcome Services Department are a team, whose dedicated role is to ensure that our clients' have a smooth and well managed onboarding process whenever they implement our software. They handle clients who are both new to Thomson Reuters and long term clients, who purchase new software or services. The implementation process can include requirement gathering, installation, data migration, product configuration and end user training. Our Welcome Services Consultants work closely with our clients to understand their needs and deliver a quality project management service that fulfils their expectations, providing a first port of call for queries or concerns during the implementation phase of any new software product."*

*Liz Waterston  
Manager, Welcome Services*

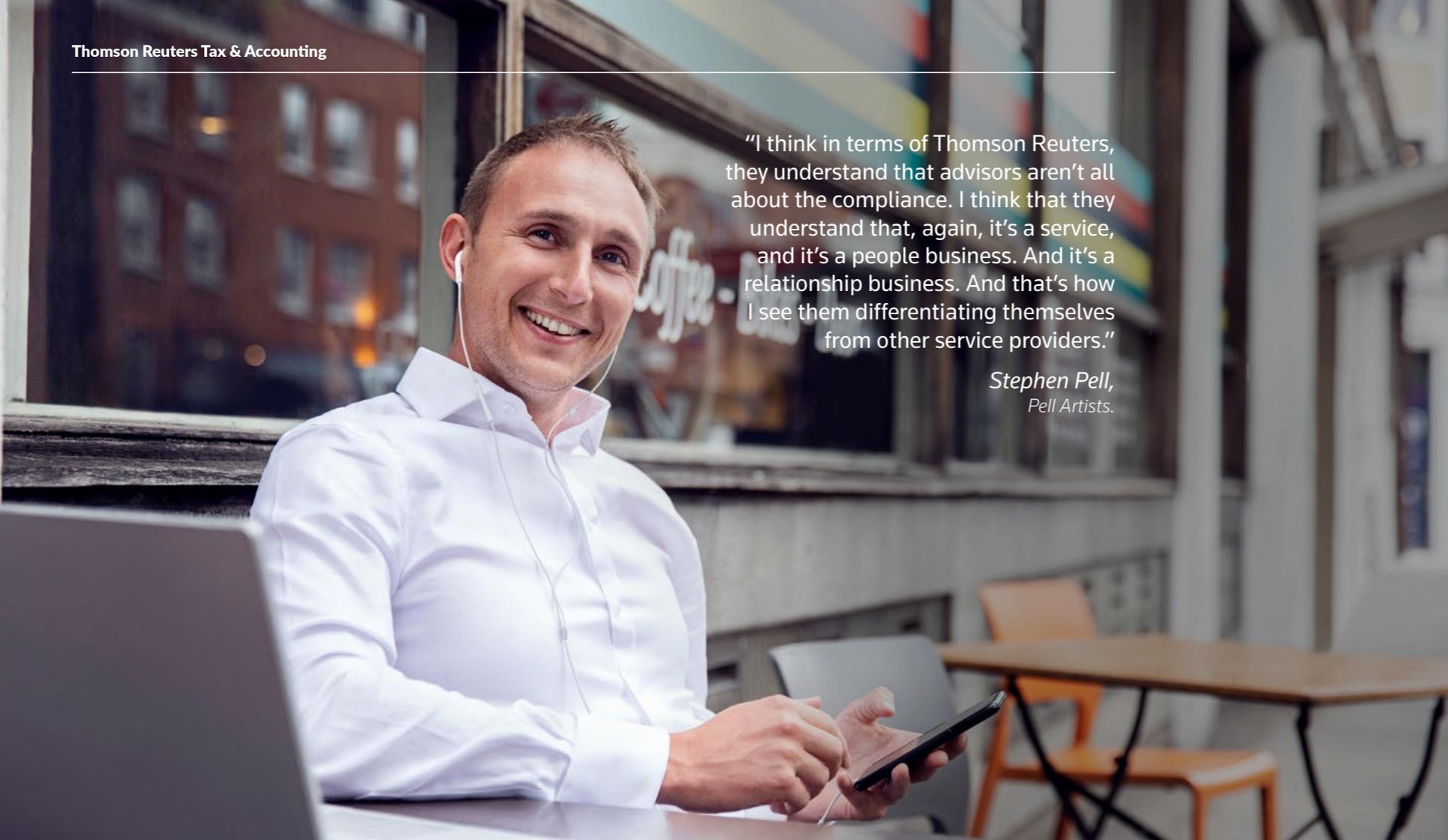
### **Get up to speed without slowing down your productivity**

Our Welcome Services team delivers a well-managed and consultative programme of training and migration services designed to make sure every aspect of your software transition runs smoothly.

And, our onboarding team's main focus is to get you up and running as quickly as possible with minimal distractions, so you can focus on what you do best; supporting your clients.

*"We've been very impressed — the customer service is superior to anything else I have experienced in the field."*

*Guy Witcher  
Matthews Hanton Limited*

A man in a white shirt is sitting at a table in a cafe, smiling and using a smartphone. He is wearing earbuds. The background shows a window with a view of a city street and a sign that says "Coffee".

“I think in terms of Thomson Reuters, they understand that advisors aren’t all about the compliance. I think that they understand that, again, it’s a service, and it’s a people business. And it’s a relationship business. And that’s how I see them differentiating themselves from other service providers.”

*Stephen Pell,  
Pell Artists.*

## MORE THAN SOFTWARE

Whilst many of today’s accountancy challenges revolve around the digitisation of tax, the increasing need and reliance on real-time data and linked to that the ever-growing need for trusted and reliable software, we also know that the challenges you face go further.

Your desire to be a competent business advisor means you need to stay on top of the latest business insights, your clients desire for you to be an extension of their management team means you need to be an expert in their field as well as yours, and the complex nature of compliance and accounting regulation across the UK requires you to continually develop in a professional capacity too.

At Thomson Reuters we realise that this doesn’t leave much time for the other things that need your attention, so we make sure we’re one less pressure on you by striving to be a trusted and reliable software partner that knows the world you work in and how to help improve it.

Thomson Reuters Tax & Accounting. **More than software.**

Contact us today for your free consultation

03450 180 907

[digita.info@thomsonreuters.com](mailto:digita.info@thomsonreuters.com)

[tax.thomsonreuters.co.uk/info](https://tax.thomsonreuters.co.uk/info)

## ABOUT THOMSON REUTERS

**100+**  
Countries

Thomson Reuters is the world's leading provider of news and information-based tools to professionals. Our worldwide network of journalists and specialist editors keep customers up to speed on global developments, with a particular focus on legal, regulatory and tax changes.

**100+**  
Years of  
experience



the answer company™

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