

TRANSFER PRICING

Documenter



REUTERS/Kevin Coombs

DISCOVER THE POWER OF THE DOCUMENTER VERSION OF ONESOURCE TRANSFER PRICING

Transfer pricing continues to be one of the most important taxation issues for multinational corporations. Now more than ever, tax professionals want better control and visibility into their intercompany transactions. Strict deadlines, manual inefficiencies, and lack of internal resources lead many corporate tax departments to search for a transfer pricing solution.

ONESOURCE Transfer Pricing is a complete, end-to-end documentation solution that combines software, comparable company databases, economic support, and services. The Documenter version of ONESOURCE Transfer Pricing is a cost-effective solution that can save you time and energy. The award-winning, web-based solution enables you to analyze the arm's-length nature of tangible, intangible, and service transactions in an easy, step-by-step process.

Whether you're managing changes to a transfer pricing policy or creating new documentation, ONESOURCE Transfer Pricing offers one convenient location for every aspect of your transfer pricing process.

SAVE TIME

The Documenter version of ONESOURCE Transfer Pricing eliminates manual processes by creating efficiencies in a number of areas:

- Excel-based import templates make entering legal-entity data and uncontrolled transaction data quick and simple
- Copy functionality enables fast and easy leveraging of text, functional analysis information, and search filter criteria

GLOBAL COMPLIANCE

Documenter produces regulatory environment information on 50 revenue authorities located around the world, including the IRS transfer pricing regulations (Section 482) and the OECD Guidelines.

- Produces documentation for single or multiple revenue authorities
- Export reports to either Adobe PDF format or Microsoft® Office Word



INTUITIVE COMPARABLE SEARCH TOOL

Searching for and identifying the right comparables for your analysis is made simple:

- Search multiple databases simultaneously
- Tabular view of key company information and financials
- Export comparable data to Microsoft Office Excel
- Gain confidence by conducting an independent assessment using the Comparable Search Statistics tool. See what comparables are most frequently used by other ONESOURCE Transfer Pricing users to verify that you're on the right track

COMPREHENSIVE EXPORTS

Export, review, and analyze data in Microsoft® Office Excel and Word. Expanded Comparable Data Export and the Economic Analysis Data Export enables you to:

- View all comparable data on a single worksheet, making it easy to compare information across companies in any way the user requires
- Have transparency into company financials at any point in the comparable search process
- Export data in a format you can easily review and manipulate based on your needs
- Understand the impact an adjustment has on a comparable company's financials
- See into the basis for adjusted PLI/ratio calculations for each comparable company

PLANNING

Documenter gives you control to begin the process by creating comparable searches, conducting analyses, or by producing your documentation.

- Roll forward entire tax years while maintaining all relevant information from years prior
- Stay current within a tax year by updating comparable searches, while maintaining your progress along the way
- Organise your work by tax year

DATABASES

Documenter is compatible with a range of intangible agreement databases and a range of global public and private comparable company databases

Worldwide Public Company Database:

Includes over 70,000 publicly traded companies from over 110 countries, and contains extensive content which allows for deep analysis utilising financial statements, business segment content, industry metrics, hard-to-source footnote items and ratios, and statistics.

Worldwide Private Company Database:

Over two million privately-held companies usable for transfer pricing analysis. Company records include as-reported financials and standardised financial information.

- **Additional Data Offerings:**
 - ktMINE Royalty Rate Finder Database™
 - ktMINE License Agreement Analyser
 - Standard & Poors™

FLEXIBILITY AND CUSTOMISATION

The Documenter version of ONESOURCE Transfer Pricing is a flexible solution, enabling users to efficiently create customised documentation.

- Select and analyse multiple PLIs or ratios simultaneously
- Create custom ratios from income-statement and balance-sheet line items
- Organise reports and re-order sections to meet your specifications for improved readability

SEAMLESS ACCESS TO USEFUL TOOLS

To ensure that your company gets the most out of the software, ONESOURCE Transfer Pricing provides access to a variety of beneficial solutions for preparing your documentation from start to finish:

- Document management features in ONESOURCE Transfer Pricing, powered by FileRoom, serves as a central repository for your transfer pricing information, making it easy to create, research, and analyse any transfer pricing-related piece of data
- Process management features using ONESOURCE Transfer Pricing with ONESOURCE WorkFlow Manager adapt to your transfer pricing best practices
- Checkpoint is the industry leader for online information for tax and accounting professionals
- Checkpoint World meets the research needs of professionals responsible for the cross-border transactions of multinational corporations

24X5 GLOBAL CUSTOMER SUPPORT

A team of transfer pricing economists with backgrounds in government, Big Four accounting firms, and in-house transfer pricing groups supports customers that access comparable company data through ONESOURCE. And, global customer support is available 24 hours a day, five business days per week.

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